



Notification of changes in share capital of NEUROSOFT SA
(cancel and replace press release of 15 June 2021)

17th June 2021 - Neurosoft, a fully integrated ICT Company with Software Development, System Integration and Information Technology Security Capabilities, as resolved by the Company's Board of Directors on 19 April 2021 (for more information please see the press release issued on the same date) and following the decision taken by the Annual General Meeting of the Shareholders on 14 June 2021 related to the share capital decrease (for more information please see the press release issued on 14 June 2021), hereby notifies the new share capital of the Company:

	Current share capital			Previous share capital		
	Euro	Shares No	Unit Value	Euro	Shares No	Unit Value
Total:	3.965.612,07	25.584.594	0,155	8.954.607,90	25.584.594	0,35
of which Ordinary Shares:	3.965.612,07	25.584.594	0,155	8.954.607,90	25.584.594	0,35

The declaration of the completed share capital decrease was submitted to the General Company Register of Greece on 14 June 2021.

The full text of the resolutions of the annual Ordinary General Meeting can be found on the company's website:
www.neurosoft.gr

Neurosoft S.A., a Greek company listed on the AIM Italia market, organized and managed by the Italian Stock Exchange (ISIN GRS802003004, Reuters NRST.MI, Bloomberg NRST:IM), was founded in 1994 with the vision to provide superior products, innovative solutions and exclusive services to its international clients. Neurosoft is a fully integrated ICT company with Software Development, System Integration and Information Security capabilities. The staff headcount exceeds 190+ highly skilled employees with deep experience in their field. The company is based in Athens with presence in Cyprus, UAE and UK.

Business areas covered by Neurosoft:

- **Fintech:** Design and development of a unique ecosystem for Sales & Supply Chain Finance Operators with fully customized Business Intelligence & Risk Management modules using topnotch technologies such as BlockChain and IoT. In an ever-changing financial landscape where the need for liquidity is overwhelming, our almost 20-year experience in the field is transformed into valuable solutions that meet your day-to-day financing demands
- **Cyber Security:** Provision of high-end Cyber Security solutions and services and development of innovative security products. In a world of viruses, malwares, and hackers, Neurosoft has compiled a suite of practical and technologically advanced tools and methods to significantly enhance the protection of your mission-critical data
- **System Engineering:** Design, implementation, operation and support of large-scale ICT infrastructure solutions for Operators of Critical Networks and Critical National Infrastructure Stakeholders. Our vast experience in complex projects makes Neurosoft the ideal partner for any ICT infrastructure requirement

The company is committed to client impact, continuous investments in R&D, innovation, adoption of advanced methodologies and well-known international standards (ISO9001 & 27001, OHSAS18001, OWASP). It demonstrates a track record of successful local & international group (multi-country) installations & continuous technical support, always on time – on budget – on spec.

In 2019, Neurosoft was nominated ORACLE – Partner of the Year Innovation for CEE.

As of today, Banca Intermobiliare S.p.A. is Neurosoft's Nominated Adviser for the AIM Italia market.

Press release available on www.neurosoft.gr

For further information please contact:

INVESTOR RELATIONS

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NOMAD & SPECIALIST

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