



Neurosoft shareholders' office
32, Kifissias Avenue,
151 25 Maroussi, Greece
By post or fax to fax no.: (0030) 210 6855033

Proxy to participate in extraordinary general meeting
(Please fill in missing data or delete what does not apply)

The undersigned _____

*Surname/company name	_____	*First name	_____
*Place of birth	_____	*Province	_____
		* Date of birth	_____
*Tax identification code	_____	Tel. no.:	_____
*Address or registered office	_____		

*Surname/company name	_____	*First name	_____
*Place of birth	_____	*Province	_____
		* Date of birth	_____
*Tax identification code	_____	Tel. no.:	_____
*Address or registered office	_____		

Shareholder(s) of Neurosoft S.A.

*hereby delegate _____
*with the right to be replaced by _____

to represent him/her/them for all the shares for which he/she/they have voting rights at the extraordinary general meeting of shareholders of Neurosoft S.A. called to take place at Neurosoft offices, 32, Kifissias Avenue, 151 25 Maroussi Greece on the following days:

- 25 November 2014, at 10.30 a.m. in the first instance, and;
- 10 December 2014, at 10.30 a.m. if adjourned

and in any General Meeting to be held after this, repetitive or by adjournment, and vote on my name and on my behalf with all the voting rights which correspond to the shares of NEUROSOFT SA ", which I own or have a legal or contractual right to vote (eg as pledgee or depositary), on the following agenda items as follows *:

* Enter X in your selection

1. a) Approval of the merger through absorption of the Company under the name "KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME" in accordance with the provisions of articles 68 par. 2 and 69-77a of Codified Law 2190/1920, as in force today, as well as the provisions of articles 1-5 of Law 2166/1993, as in force and b) submission and approval of the common draft merger deed dated July, 2nd 2014 regarding the merger of the Company under the name "NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION" through absorption of the Company under the name "KESTREL

INFORMATION SYSTEMS SOCIÉTÉ ANONYME”, as well as the reports that have been drawn up and the relevant statements of the Board of Directors.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

2. Appointment of a representative of the Company in order to sign before a notary the notarial deed of merger and every other declaration and to perform any other necessary act or transaction for the completion of the merger process.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

3. Decision to increase the share capital of the Company by the total amount of €204.607,90 as a result of the absorption of the Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME” and amendment of article 5 par. 1 of the Company’s Articles of Association, regarding the Company’s Share capital .

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

4. Approval of all actions, statements , declarations and transactions of the Members of the Board of Directors and of its agents and representatives within the framework and for the purposes of the merger of the Company under the name “NEUROSOFT SOCIÉTÉ ANONYME SOFTWARE PRODUCTION” through absorption of the Company under the name “KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME”.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

5. Authorisation to the Board of Directors for the settlement of any fractional rights and the regulation of every other issue arising from the aforementioned merger.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

6. Amendment of article 3 of the Company's Articles of Association , in order for the field of activity of the Absorbed Company under the name "KESTREL INFORMATION SYSTEMS SOCIÉTÉ ANONYME" to be included in the purpose of the Company.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

7. Relocation of the registered offices of the Company and consequent amendment of article 2 of its Articles of Association.

IN FAVOR	AGAINST	ABSTENTION	AT REPRESENTATIVE'S DISCRETION

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I hereby declare that I've informed my representative/s on the obligation to report according to Article 28a par.3 of Codified Law 2190/1920. Any revocation of the present will only be valid after its notification in writing at least three (3) days prior to the respective date of the General Meeting

Expressing full approval of the proxy's actions at the end of the discussions during the meeting.

Date

Signed

To facilitate participation in the annual general meeting, you are requested to send this proxy form and all supporting documentation proving the powers held by the signatory/signatories at least three working days before the date set for the general meeting to be held in the first instance. The documents should be sent to the shareholders' office at the above address. The proxy should be sent in its original form (by post or through the agency of the proxy him/herself).
